
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): January 6, 2019

ZIOPHARM Oncology, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-33038
(Commission File Number)

84-1475642
(IRS Employer
Identification No.)

One First Avenue, Parris Building 34, Navy Yard Plaza
Boston, Massachusetts
(Address of Principal Executive Offices)

02129
(Zip Code)

(617) 259-1970
(Registrant's telephone number, including area code)

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On January 6, 2019, the Board of Directors (the "Board") of Ziopharm Oncology, Inc. (the "Company") awarded a bonus under the Company's annual performance bonus plan to Laurence Cooper, M.D., Ph.D., the Company's Chief Executive Officer, for the year ended December 31, 2018. In lieu of cash, Dr. Cooper and the Company agreed that Dr. Cooper would receive shares of the Company's common stock with an aggregate fair market value on the date of grant equal to the amount of the bonus award. In accordance with this decision, the Board awarded Dr. Cooper 446,428 shares of the Company's common stock.

In addition, the Board approved an increase of Dr. Cooper's annual base salary to \$573,000, granted Dr. Cooper 337,266 shares of restricted common stock that vest in equal annual installments over three years, and granted Dr. Cooper an option to purchase 531,813 shares of common stock with an exercise price of \$2.24 per share that vests in equal quarterly installments over three years.

Item 7.01 Regulation FD Disclosure.

On January 10, 2019, the Company conducted an investor presentation at the 37th Annual J.P. Morgan Healthcare Conference in San Francisco, California.

A copy of the investor presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K. The information in this Item 7.01 and Exhibit 99.1 attached hereto is intended to be furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Presentation of Ziopharm Oncology, Inc. dated January 10, 2019.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ZIOPHARM ONCOLOGY, INC.

Date: January 10, 2019

By: /s/ Robert Hadfield

Name: Robert Hadfield

Title: General Counsel and Secretary



Ziopharm ONCOLOGY

37th Annual J.P. Morgan
Healthcare Conference
January 2019

Forward Looking Statement

This presentation contains certain forward-looking information about Ziopharm Oncology, Inc. that is intended to be covered by the safe harbor for "forward-looking statements" provided by the Private Securities Litigation Reform Act of 1995, as amended. Forward-looking statements are statements that are not historical facts, and in some cases can be identified by terms such as "may," "will," "could," "expects," "plans," "anticipates," and "believes." These statements include, but are not limited to, statements regarding the Company's business and strategic plans, the availability of cash resources, and the progress and timing of the development of Ziopharm's research and development programs, including the timing for the initiation and completion of its clinical trials. Although Ziopharm's management team believes the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of Ziopharm, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include among other things, changes in our operating plans that may impact our cash expenditures; the uncertainties inherent in research and development, future clinical data and analysis, including whether any of Ziopharm's product candidates will advance further in the preclinical research or clinical trial process, including receiving clearance from the U.S. Food and Drug Administration or equivalent foreign regulatory agencies to conduct clinical trials and whether and when, if at all, they will receive final approval from the U.S. FDA or equivalent foreign regulatory agencies and for which indication; the strength and enforceability of Ziopharm's intellectual property rights; competition from other pharmaceutical and biotechnology companies as well as risk factors discussed or identified in the public filings with the Securities and Exchange Commission made by Ziopharm, including those risks and uncertainties listed in Ziopharm's quarterly report on Form 10-Q for the quarter ended September 30, 2018 filed by Ziopharm with the Securities and Exchange Commission. Readers are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date of the presentation, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

Transformed Ziopharm

To deliver end-to-end and scalable TCR-T cell therapy to treat solid tumors

To solve the current commercial limitations of cost and scalability of approved CAR-T

To harness the power of IL-12 as a drug to address difficult-to-treat solid tumors with precision

Ziopharm: Summary and Vision

4Q2018 Accomplishments

- Redefined license agreement with Intrexon and Precigen in October 2018
- Eliminated \$157M of preferred stock issued to Intrexon
- Raised \$50M from existing investors
- No debt, funded to achieve milestones into 2Q2020
- Regeneron collaboration for Controlled IL-12
- Formation of Eden BioCell to expand CD19 CAR-T business to Greater China

2019 and beyond

- **Executorial excellence**
- **All programs in clinic in 2019**
 - 5 clinical trials
- **In-house capabilities: Expanding laboratory and manufacturing in Houston**

Strong Partnerships in Place

NATIONAL
CANCER
INSTITUTE

& Steven Rosenberg

Infusing TCR-T cells targeting solid tumor neoantigens with **Sleeping Beauty** technology

MD Anderson
~~Cancer~~ Center

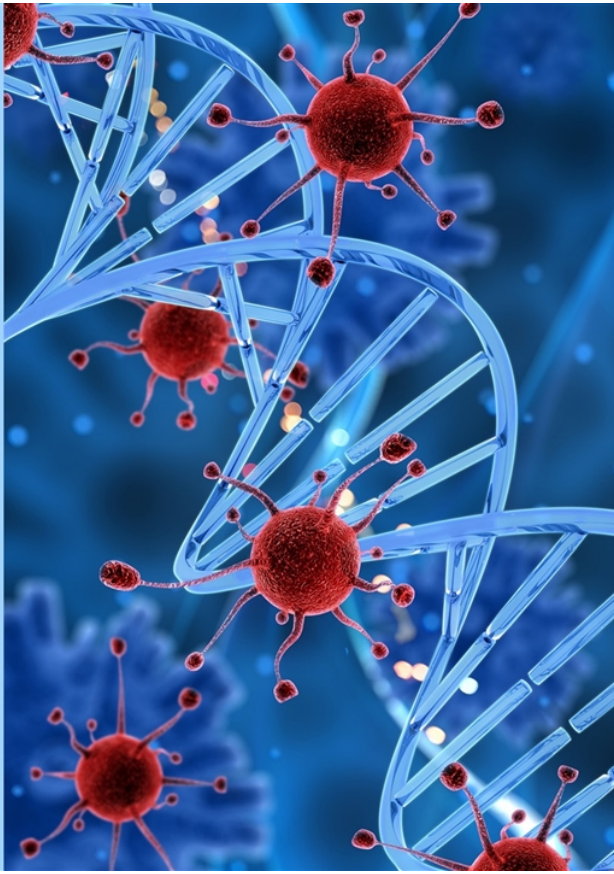
Deploying **Sleeping Beauty** CD19-specific CAR-T for very rapid manufacturing

Eden BioCell

Expanding **Sleeping Beauty** CD19-specific CAR-T for very rapid manufacturing into Greater China

REGENERON

Advancing Controlled IL-12 in combination with Libtayo for recurrent GBM



Sleeping Beauty
TCR-T Program

T cells genetically modified to express neoantigen-specific TCRs represent the best opportunity for targeting metastatic solid tumors

- **The best TCRs are unique for each patient**
- **T cells with multiple specificities (multiple TCRs) are required to prevent relapse**

Sleeping Beauty Scalability

Solves the manufacturing challenge of targeting neoantigens

Problem: **1 patient** may need treatment with **6 TCRs** requires **6 separate T-cell gene transfer events**



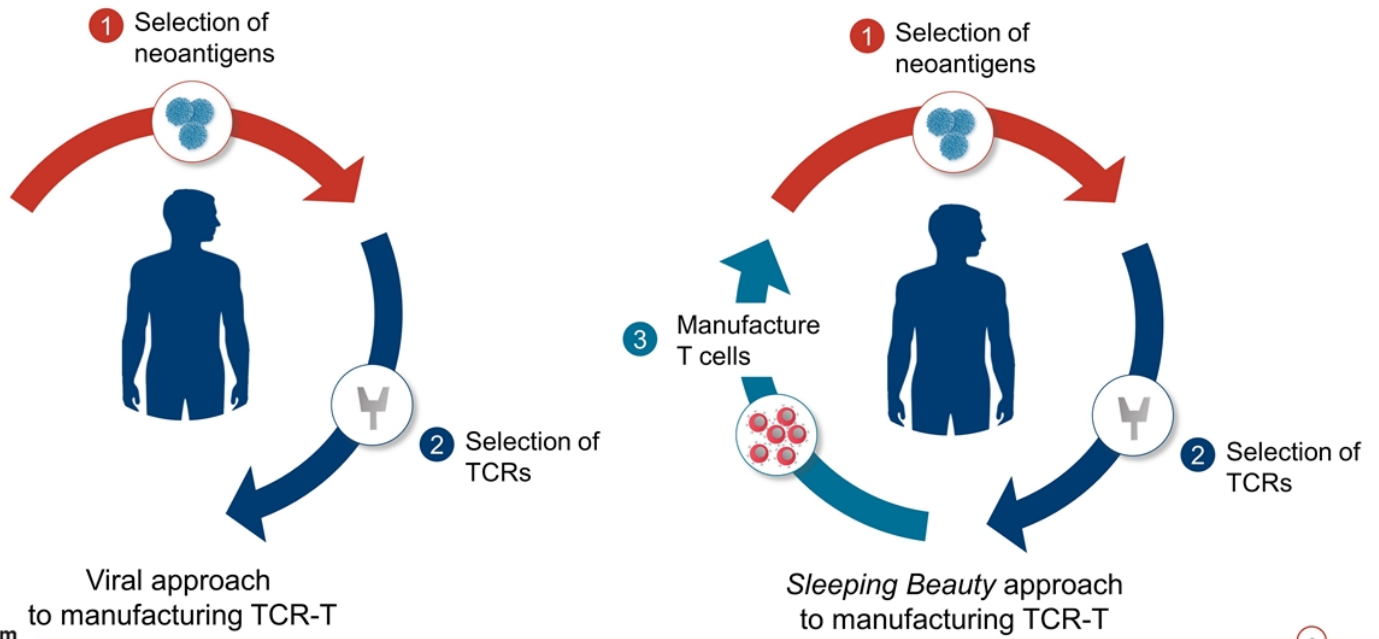
~\$1.5M to generate six TCRs from lentivirus for each patient*

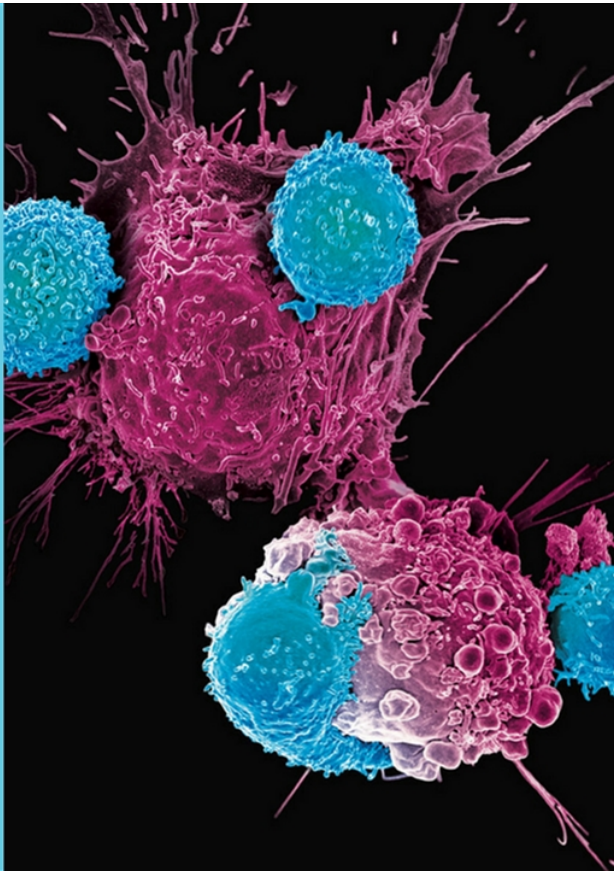
Bigger Problem: **10 patients with 60 TCRs** requires **60 separate gene transfer events, 60 different viruses**

Non-viral solution is scalable:

- To express **multiple unique TCRs** to target multiple neoantigens
- To produce Multiple TCRs **meet demands of tumor target diversity** within one patient
- To reduce costs and avoid virus with **manufacturing** using **DNA plasmids**

Ziopharm Collaborating with NCI on End-to-end Solution to Target Solid Tumors





Sleeping Beauty
**CD19-specific
CAR-T Program**

The Problem: CAR-T Therapy Today

Viable business model remains elusive

High cost and reimbursement dynamic is likely **unsustainable**

Centralized manufacturing adds **logistical complexities**


Significant time required to deliver to patients

The Solution: **Non-viral *Sleeping Beauty*** ≤ 2-day manufacturing

- **Local, very rapid, simplified, scalable manufacturing**
- **Bioengineering resting T cells with CAR and membrane-bound IL-15 keeps them “young”**
- **mbIL15 may avoid lymphodepletion**
- **Deliver low numbers of T cells and expand in the body, to avoid cytokine release syndrome**
- **CD19-specific approved CAR target for autologous T cells**

Strategy for Very-Rapid Manufacturing of CAR-T

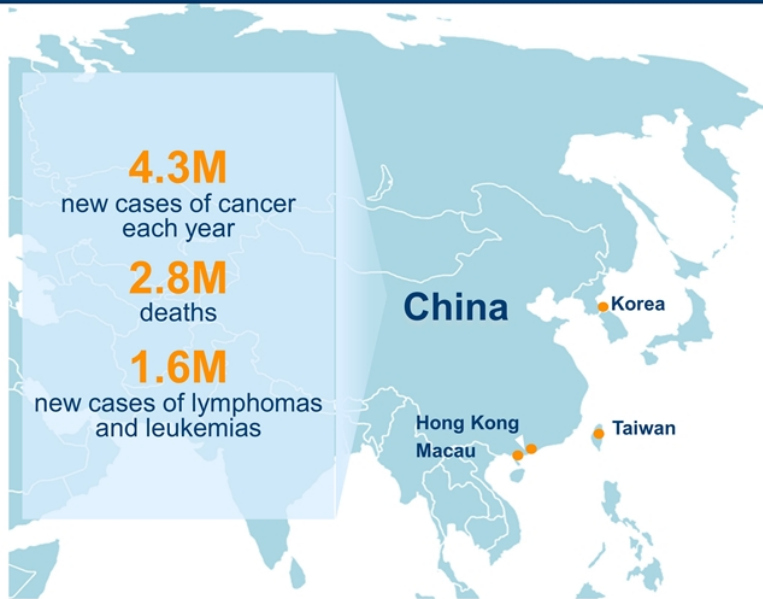
- √ Demonstrated *Sleeping Beauty* with CD19-specific CAR-T
- √ Value to Ziopharm
 - CD19: Fully-funded with Eden BioCell
 - CD19: Fully-funded at MD Anderson
 - Undisclosed: Additional validated target
- √ Not pursuing new CAR targets



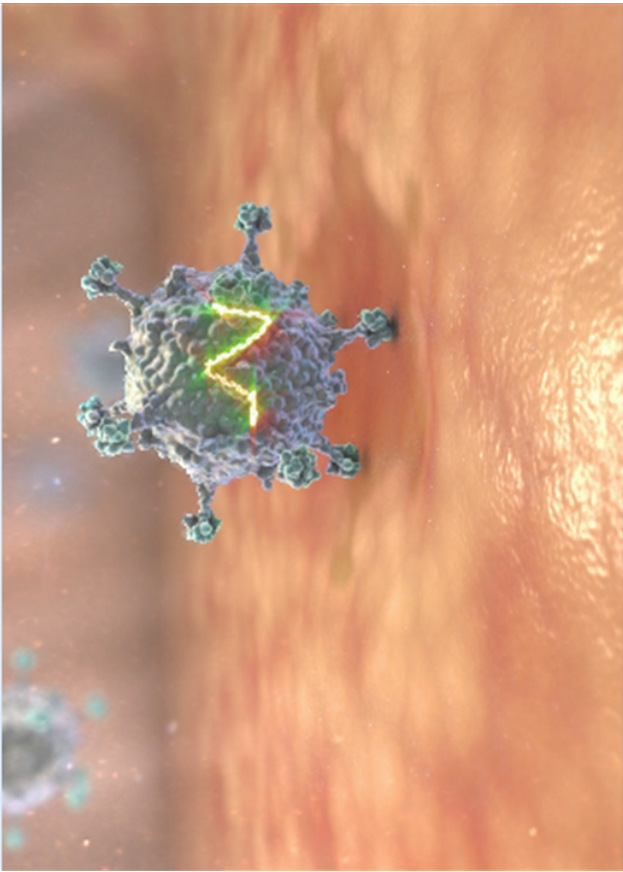
Significant progress made on cell viability to file with FDA

In the clinic
2H2019

Eden BioCell to take CAR-T CD19 to Asian Markets



- *Sleeping Beauty* third-generation for very rapid manufacturing of CD19-specific CAR-T cell therapy licensed to Eden BioCell for Greater China
- Eden BioCell funded with up to \$35 million entirely from TriArm Therapeutics
- Ziopharm and TriArm each have 50 percent ownership



Controlled IL-12 Platform

Recurrent Glioblastoma is not Curable; A New Rational Approach is Needed



TARGETS ARE UNKNOWN

Current therapies don't work



LOW SURVIVAL RATE

Historical overall survival is 5 to 8 months



IMMUNOTHERAPY BEST APPROACH

Immune system to fight the cancer

THE PROBLEM






Brain tumors exclude or weaken the immune system



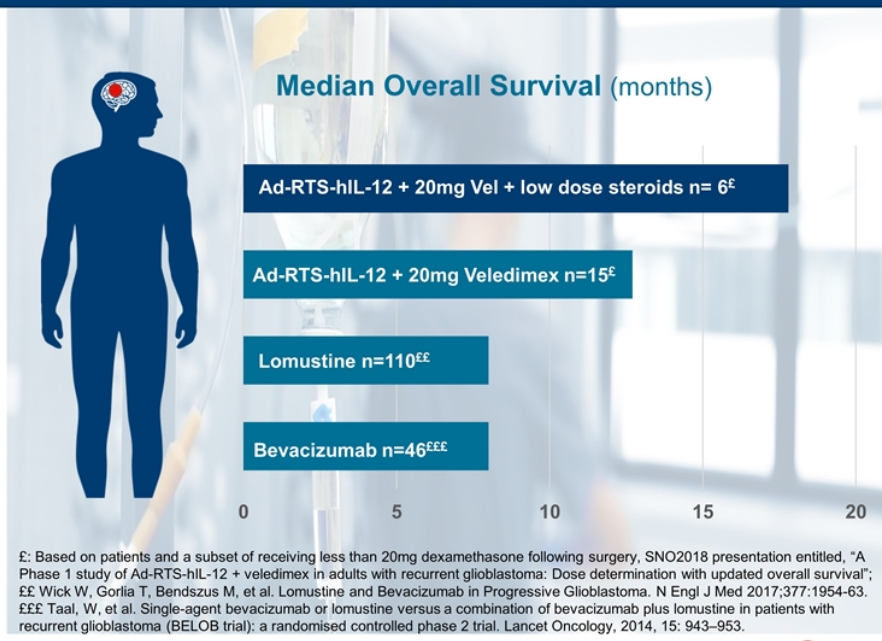
THE SOLUTION: IL-12 as a DRUG

Most powerful immuno-stimulant to recruit T cells

IL-12 Delivered into Recurrent Glioblastoma can be Controlled by Ziopharm to Improve Survival

Ad 
RTS®* 
hIL-12 
Veledimex** 
Low-dose steroids*** 

* RheoSwitch Therapeutic System®
 ** 15 daily doses of 20 mg
 *** < 20 mg dexamethasone



£: Based on patients and a subset of receiving less than 20mg dexamethasone following surgery, SNO2018 presentation entitled, "A Phase 1 study of Ad-RTS-hIL-12 + veledimex in adults with recurrent glioblastoma: Dose determination with updated overall survival";
 ££ Wick W, Gorlia T, Bendszus M, et al. Lomustine and Bevacizumab in Progressive Glioblastoma. N Engl J Med 2017;377:1954-63.
 £££ Taal, W, et al. Single-agent bevacizumab or lomustine versus a combination of bevacizumab plus lomustine in patients with recurrent glioblastoma (BELOB trial): a randomised controlled phase 2 trial. Lancet Oncology, 2014, 15: 943-953.

IL-12 Monotherapy with Low-dose Steroids Expanded Trial

Phase 1: Ad-RTS-hIL-12 plus 20mg of veledimex

- Expansion cohort of monotherapy and guidance for low dose (<20 mg) dexamethasone
- Enrollment (n=25) completed this week
 - 65% of enrolled patients received low-dose steroids

Next Logical Step: Controlled IL-12 in Combination with PD-1 Inhibitors for recurrent GBM

Biomarker-driven studies

Monotherapy resulted in upregulation of PD-1 in tumor microenvironment

Combination with OPDIVO

- **Phase 1** trial of Controlled IL-12 in combination PD-1 antibody OPDIVO® (nivolumab) to treat patients with rGBM
- Enrollment up to 18 patients expected to be complete in 2Q2019

New collaboration with Regeneron Pharmaceuticals

- **Phase 2** trial of Controlled IL-12 in combination with PD-1 antibody Libtayo® (cemiplimab-rwlc) to treat patients with rGBM
- Enroll up to ~30 patients; primary endpoints are safety and efficacy
- Initiate 1H2019

Summary of 2019 Milestones: Two Platforms Solving Critical Problems

1Q2019	2Q2019	1H2019	Mid-2019	2H2019
Phase 1 Fully enrolled Controlled IL-12 monotherapy expansion cohort	Phase 1 Fully enrolled Controlled IL-12 in combination with OPDIVO	Phase 2 Initiation Controlled IL-12 in combination with Libtayo	Phase 1 First-in-human trial initiation NCI-led Sleeping Beauty TCR-T-cell trial targeting solid tumors	Phase 1 Trial initiation Sleeping Beauty CD19-specific CAR-T third-generation trial with membrane-bound IL-15
Controlled IL-12 Platform			Sleeping Beauty Platform	

All Programs in the Clinic in 2019

Sleeping Beauty TCR-T

- Delivers **multiple TCRs** targeting multiple patient-specific neoantigens
- End-to-end *Sleeping Beauty* TCR-T **process is clinically advanced**
- NCI/Rosenberg **partnership** advancing into the clinic

Sleeping Beauty CAR-T

- *Sleeping Beauty* platform FDA-cleared for use in **clinical trials**
- **Most clinically advanced** non-viral CAR-T
- MD Anderson and Eden BioCell **partnerships**

Ad-RTS-hIL-12 plus veledimex

- Monotherapy data suggest **survival benefit** and safety
- Biopsy data point to advantages in combining with **checkpoint inhibitors**
- Regeneron **partnership**
- Opportunity for **additional solid tumor indications**

A photograph of several glass test tubes in a rack, each containing a blue liquid. The background is blurred, showing more laboratory equipment. A semi-transparent blue horizontal band is overlaid across the middle of the image.

Thank you